

UNITED STATES BANKRUPTCY COURT

Northern District Of California

In re Pacific Gas and Electric Company Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088.

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**SPCP Group LLC**

Name of Transferee \_\_\_\_\_

**Frase Enterprises, Inc. dba Kortick Manufacturing Company**

Name of Transferor \_\_\_\_\_

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 72465

Amount of Claim Transferred: USD \$105,134.01.

SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Operations and Brian Jarman  
[bjarmain@silverpointcapital.com](mailto:bjarmain@silverpointcapital.com)  
[creditadmin@silverpointcapital.com](mailto:creditadmin@silverpointcapital.com)  
[administration@silverpointcapital.com](mailto:administration@silverpointcapital.com)  
[rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

Date Claim Filed: October 21, 2019 (electronic)

Name and Address where transferee payments should be sent (if different from above):

SPCP Group, LLC  
Mail Code: 11084  
PO Box 70280  
Philadelphia, PA 19176-0280

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SPCP Group LLC

By:  \_\_\_\_\_  
Transferee/Transferee's Agent  
Jennifer Poccia  
Authorized Signatory

Date: \_\_\_\_\_

1/31/20

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

10 2

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Northern District of California ("Bankruptcy Court")  
Attn: Clerk

AND TO: Pacific Gas and Electric Company (the "Debtor")  
Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088 (the "Bankruptcy Case")

re: Claim #: 72465

Frase Enterprises, Inc. dba Kortick Manufacturing Company ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

SPCP Group, LLC

**Documentation to be sent to**

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarmain and Operations  
Email: [bjarmain@silverpointcapital.com](mailto:bjarmain@silverpointcapital.com)

With a copy to:  
Pryor Cashman LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

**Payments to be sent to**

SPCP Group, LLC  
Mail Code: 11084  
P.O. Box 70280  
Philadelphia, PA 19176-0280

and its successors and assigns ("Purchaser"), all of Seller's right, title and interest in and to Proof of Claim No. 72465 in the amount of \$105,134.01 (the "Claim"), against the Debtor in the Bankruptcy Case.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller

acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the Claim and recognizing the Purchaser as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Purchaser.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated January 31, 2020.

FRASE ENTERPRISES, INC. DBA  
KORTICK MANUFACTURING COMPANY

SPCP GROUP, LLC

By: 

Name Gavin Frase  
Title President

By: \_\_\_\_\_

Name  
Title

acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the Claim and recognizing the Purchaser as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Purchaser.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated JAN 31, 2020.

FRASE ENTERPRISES, INC. DBA  
KORTICK MANUFACTURING COMPANY

By: \_\_\_\_\_

Name  
Title

SPCP GROUP, LLC

By: \_\_\_\_\_

Name  
Title

Jennifer Poccia  
Authorized Signatory

10 2